



Hybrid structures: pros, cons, doubts?

On Our Journeyt to Carbon Neutrality 2050

Together with suppliers and customers

We build for a better society.

Transbay Transit Center, San Francisco, USA



Research and Development Skanska Sverige AB

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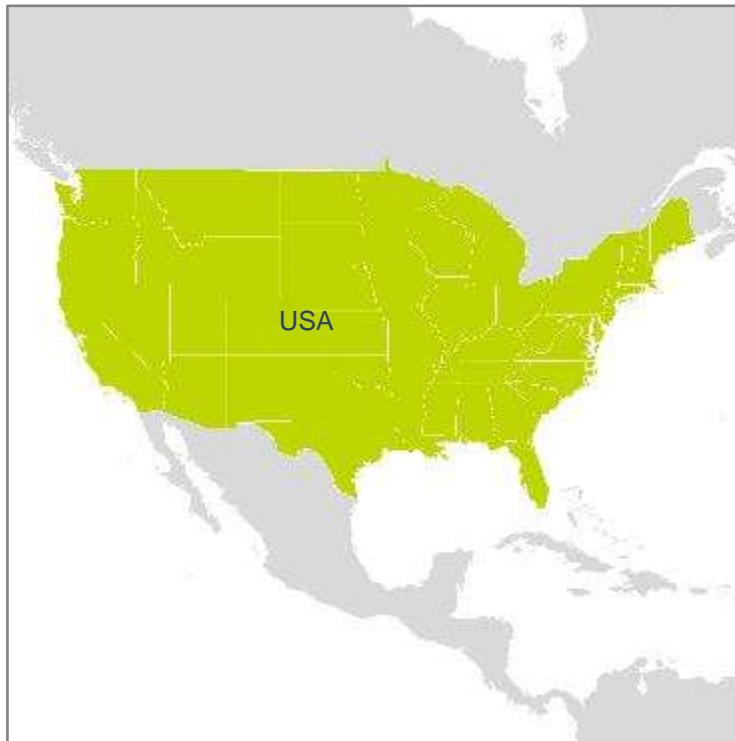


Skanska in brief

- Founded 1887 in Sweden
- International business since 1897
- Quoted on the Nasdaq Stockholm
- 2016 revenues SEK 151 billion
- 41,000 employees



We are active in selected home markets



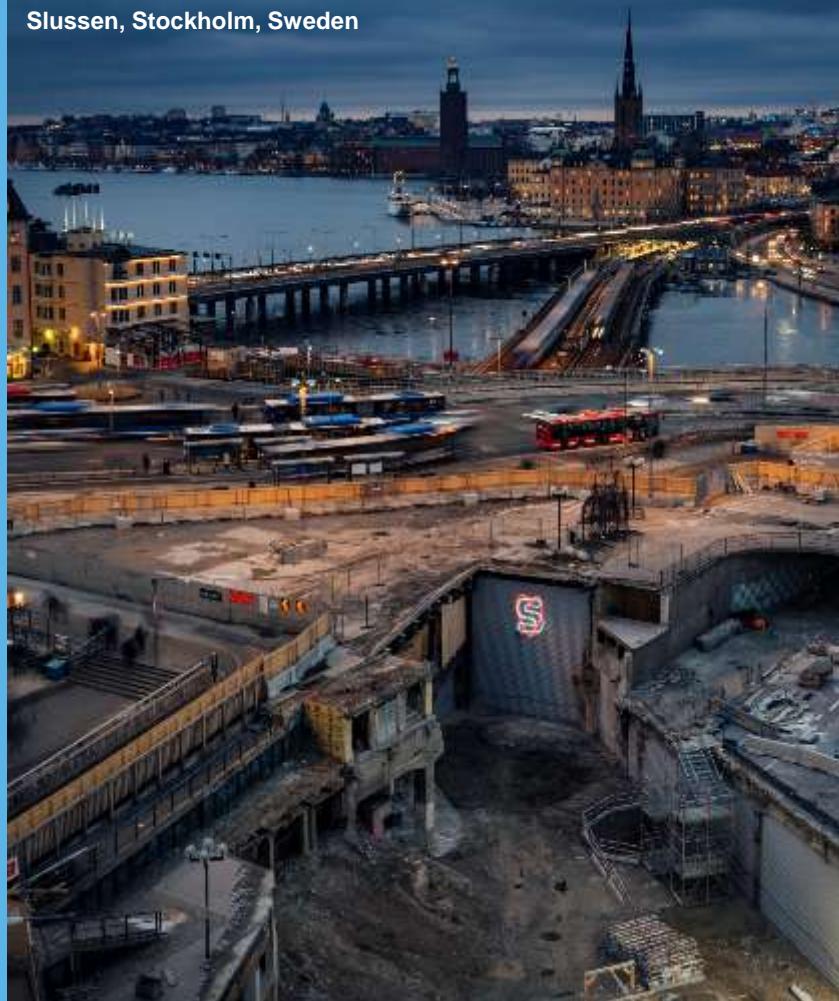
Revenue by geographic areas

Nordic countries **42%** Europe **22%** North America **36%**

Global business streams

Construction

Slussen, Stockholm, Sweden



Project Development

Residential
Development
Kruunuvuorenranta
Helsinki
Finland



Commercial
Property
Development
121 Seaport
Boston
USA



Infrastructure
Development
LaGuardia
New York
USA



Some Skanska insights

- PESTLE
 - Overall trends
- Skanska Sweden's 2050 goal
 - Carbon neutrality
- History and current situation
 - What have we learnt
- Risk mitigation
 - How we work to avoid risks?
- Summary

PEST - Political, Economical, Societal, Technological

We build for a better society



“ Climate change concerns everyone. In fact business is both part of the problem and the solution. We want to contribute to build a better society, both by striving towards low carbon solutions within our operations, in addition to supporting our customers in their need of resilient solutions and lowering their carbon footprint.”



CLIMATE CHANGE IS EVERYONE'S BUSINESS
#COP23 **@iccwbo** **iccwbo.org/bingo**

JOHAN KARLSTRÖM
CEO, Skanska

Carbon neutrality

Carbon Neutrality 2050

- Journey to carbon neutrality
 - Good for customers and business
 - Lower costs and risks
 - Building a better society
- Includes the entire value chain



History and current situation



1995 Orgelbänken

- 2/3 of the construction time compared a concrete frame
- Roughly the same price level
- Unprotected during construction, mould as a result
- Acoustic issues



1997 – Wälludden

- Wood and concrete frame built in parallel
- Acoustic issues
- Difficult to stabilize, doable
- Concrete frame found more robust, better suited for Skanka's production process
- Evaluation 10 year after completion confirms:
 - Acoustic issues
 - Movements between apartments and stairways
 - Rot in load carrying parts and in balconies



2001 – Hammarby Sjöstad



Hammarby Sjöstad
in Stockholm was an
expensive experience.
Mold...

Fig 2 Tidningen Dagens Nyheter rapporterade om skadorna i Hammarby Sjöstad i en stort uppslagen serie i februari 2001.

Source: https://www.sp.se/sv/units/risebuilt/energy/eti/Documents/SPrapp_2002-15.pdf



2003 - Jyväskylä congress hall

2500 m² of the roof fell
down a Sunday morning.

10 persons within

The day before

Not allowed to use the photo,
owned by TT

1500-2000 persons

Current situation

- Large problems during construction with moisture related issues
- Large efforts for remediation of mold during construction



Current situation

- Concrete frame with curtain walls
- Our site manager do understand the potential implications for tenants, this creates a bad work environment causing stress

Supplier expectations

- Code compliance in all phases of the chain, from design, production to use
- Take our concerns seriously and address the issues we and our customers have
 - Robustness with respect to moisture
 - Moisture safe construction methods
 - Durable detailing
 - Joint responsibility

Unacceptable solution

Risk mitigation

Our requirements on a building system

Codes (BBR)

- Material and products shall have known properties
- Economically reasonable working life
- Design models
- Accessibility, dwelling design, room height, utility rooms
- Safety in case of fire

- Hygiene, health and environment
 - Air, Light, Thermal climate, Moisture, vermin
- Protection against noise
- Safety in use
- Energy conservation

Skanska requirements on a building system

- Applicable on a national level
 - We need internal resources with knowledge about the system
 - Design, site-management, tendering etc.
 - Blue collars
 - Logistics
 - Market demands
 - Suppliers
 - Are the system available all over Sweden
- Cost effectiveness
 - Tendering
 - Guarantee costs
 - Revenue, wall thickness affects sellable area

Skanska requirements on a building system

- Time effectiveness
 - Production time
 - Design time
 - Delivery times
- Robustness with respect to
 - Moisture, Energy (air tightness)
 - During production

Our requirements on a building system

- Flexibility
 - Appearances, adjustment to situation plans, facades
 - Spans, affection room sizes
 - Electricity (channeling, placing of switches etc.)
 - Ventilation (channeling, shafts)
 - Water (fresh and grey)
 - Heating (optimization of piping)

Analysis of flexibility

Evaluation of system with respect to flexibility

System	Appearence	Spanns	Electricity	Ventilation	Water	Heating
1.	Yellow	Green	Yellow	Yellow	Yellow	Yellow
2.	Green	Yellow	Yellow	Green	Green	Green
3A.	Green	Yellow	Yellow	Yellow	Yellow	Green
3B.	Yellow	Yellow	Yellow	Yellow	Yellow	Green
4.	Green	Yellow	Yellow	Yellow	Yellow	Green
5.	Yellow	Yellow	Yellow	Yellow	Yellow	Yellow
6A.	Green	Yellow	Yellow	Green	Green	Green
6B.	Green	Yellow	Yellow	Yellow	Yellow	Green

How could a hybrid system score?

Aggregated evaluation

System	National applicability	Supplier – Market	Cost efficiency	Time efficencye	Robustnes	Flexibility
1.r	Green	Green	Yellow	Green	Green	Yellow
2.	Red	Green	Green	Yellow	Yellow	Green
3A.	Green	Yellow	Yellow	Yellow	Green	Green
3B.	Green	Yellow	Yellow	Green	Green	Green
4.	Yellow	Orange	Yellow	Yellow	Green	Green
5.	Yellow	Red	Orange	Green	Green	Yellow
6A.	Green	Yellow	Green	Yellow	Yellow	Green
6B.	Green	Yellow	Green	Yellow	Yellow	Green

Summary and conclusions

Summary

- Sustainability and our goal towards carbon neutrality by 2050 are drivers for change
- We have had significant issues with our wood projects and take precautions not to end up in the same situation
- Learning through pilot projects to be able to build with wood or wood-hybrid structures
- Skanska will be building more with wood, we are currently investing 250 MSEK in the BoKlok factory